



## How to Integrate AffiniPay into your FreshBooks Invoicing

Use AffiniPay with your FreshBooks account by copying your secure payment page link into the invoice “Notes Visible to Client” section.

If you have any questions please call AffiniPay Support at 855.656.4685 or email [support@affinipay.com](mailto:support@affinipay.com).

1) Create an invoice:

The screenshot shows the FreshBooks dashboard interface. At the top, there's a navigation bar with links for 'Add-on Store', 'My Account', 'Settings', 'Help', and 'Log out'. Below this is the FreshBooks logo and a navigation menu with tabs for 'Home', 'People', 'Invoices', 'Estimates', 'Expenses', 'Time Tracking', 'Reports', and 'More'. Underneath the 'Invoices' tab, there are sub-links for 'Overview', 'Refer FreshBooks', 'Pricing & Upgrade', and 'Buy Stamps'. The main content area is titled 'Overview' and features a '+ New' button. On the left, a 'Get Started!' sidebar lists several actions: 'Create an Invoice', 'Create a Client', 'Create a Project & Track Time', 'Connect Your Bank', 'Get apps: iPhone, iPad, Android', and 'Build Your Team'. A red arrow points to the 'Create an Invoice' link. To the right, the 'Invoices & Expenses' section shows a chart with the text 'No invoices or expenses from the past 6 months'. Below the chart, there are checkboxes for 'Invoices' and 'Paid Invoices'. The 'Outstanding Invoices' section shows a total of '\$0.00' and a breakdown by age: '0 - 30 days old: \$0.00', '31 - 60 days old: \$0.00', '61 - 90 days old: \$0.00', and 'over 90 days old: \$0.00'. A link for 'Accounts Aging Report' is also present.



2) Copy your secure payment link that has been provided to you by AffiniPay in the “Notes Visible to Client” section. Make sure and notate that they can securely pay their invoice by credit card using your secure payment link:

**FRESHBOOKS** cloud accounting [Upload your logo](#)

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Invoices Recurring Received Payments Credits Items

### Invoice: 0000001 [View Invoice](#)

**Client \*** Client Organization (Name, Client) **Invoice Number \*** 0000001  
USD English **Date of Issue \*** 11/20/14

**Address** 123 Main Street  
Somewhere TX 12354  
United States  
[Edit Address](#) **PO Number**

**Discount** % **Accept Credit Cards**  VISA  MasterCard  American Express

Task	Time Entry Notes	Rate	Hours	Tax	Tax	Line Total
General	Consultation	150.00	6			900.00
						0.00
						0.00
						0.00

[Add Line](#)

Invoice Total \$900.00  
Paid to Date 0.00  
**Balance (USD) \$900.00**

[+ Enter a New Payment](#)

Terms ([Set Default Terms](#))

Notes Visible to Client  
Please use this secure link to pay your invoice:  
<https://secure.affinipay.com/pages/affinipay/example>



Once your invoice is sent, clients will be able to directly click the link:

Client Organization Client Name 123 Main Street Somewhere TX 12354	Invoice # 0000001 Invoice Date November 20, 2014 <b>Amount Due \$900.00 USD</b>
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Task	Time Entry Notes	Rate	Hours	Line Total
General	Consultation	150.00	6	900.00

<b>Total</b>	<b>900.00</b>
Amount Paid	-0.00
<b>Amount Due</b>	<b>\$900.00 USD</b>


**Notes**  
Please use this secure link to pay your invoice:  
<https://secure.affinipay.com/pages/affinipay/example>

This invoice was sent using

This link will take them to your secure payment page where they can complete their payment:

## PAYMENT STUD

Company Name  
123 Main Street  
Suite 520  
Somewhere TX 78780



**Company Name**  
123 Main Street  
Suite 520  
Somewhere TX 78780

### Invoice Payment

**Payment Detail**

Amount to Pay\*




Invoice Number

Matter Number

**Cardholder Information**

Name

Month  Year

We Accept  
  

**Submit Payment**